

**NOTICE OF CONSOLIDATED SPECIAL MEETING
- CENTENNIAL CROSSING METROPOLITAN DISTRICT NOS. 1, 2, 3 & 8-**

NOTICE IS HEREBY GIVEN that the Boards of Directors of the **CENTENNIAL CROSSING METROPOLITAN DISTRICT NOS. 1, 2, 3, & 8** (each, a “District”), Town of Milliken, County of Weld, State of Colorado, will hold a consolidated special meeting at 9:30 a.m., on Tuesday, November 14, 2023 at 1613 Pelican Lakes Point, Suite 201, in Windsor, Colorado. In addition, the meeting will be available by Zoom. The meeting is being held for the purpose of approving the proposed 2024 budgets and if necessary, 2023 amended budgets, and conducting such other business as may come before the Boards.

At this meeting, it is anticipated that the Boards of Centennial Crossing Metropolitan District Nos. 1, 2 and 3 will make a final determination to issue or refund general obligation indebtedness. Specifically, District Nos. 1, 2, and 3 will consider adoption of a resolution authorizing the amendment of District No. 2’s 2016 Loan Agreement and Promissory Note (together, the “2016 Loan”) dated as of February 23, 2016, as first Amended and Restated January 31, 2023, and entered into between District No. 2 and U.S. Bank National Association, as lender, originally issued in the aggregate principal amount of \$3,000,000, for the purpose of, *inter alia*, extending the maturity of the 2016 Loan, finalizing the interest rate to be applied during the term of such extension, and providing for related amendments in such other financing documents as are necessarily related to the issuance of the 2016 Loan.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such obligations may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution; and one or more members of the each of the Boards of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the Public.

To access this meeting, visit www.zoom.us, click the Joint the Meeting link, and use the following information:

Meeting ID: **827 8625 5100**
Passcode: **873216**
Telephone:**1-719-359-4580**

BY ORDER OF THE BOARDS OF DIRECTORS:
CENTENNIAL CROSSING METROPOLITAN DISTRICTS NOS. 1, 2, 3 & 8
By: /s/ SETER & VANDER WALL, P.C.

Attorneys to the Districts

Posted at one public place within the boundaries of the Districts and/or on the Districts’ public website no less than 24 hours prior to the meeting.

AGENDA

1. Call to Order
2. Declaration of Quorum/Disclosure Matters
3. Extension of 2016 Loan (District Nos. 1, 2&3)
 - a. 2023 Amending Resolution
 - b. Approval of 2023 Amendment to Series 2016 Loan Agreement and Promissory Note
 - c. Other
4. Approval of Minutes – October 26, 2023 Consolidated Special Meeting
5. Financial Matters
 - a. Financial Report/Payment of Claims
 - b. Other
6. Public Hearing regarding Proposed 2024 Budgets and (if necessary) Amended 2023 Budgets
7. Legal Matters
8. District Manager Report
9. Public Comment
10. Other Business
 - a. Discuss Regular Meeting Time
 - b. Other
11. Public Comment
12. Adjourn

NEXT CONSOLIDATED REGULAR MEETING: Tuesday, January 9, 2024

Note: Unless otherwise indicated, all items pertain to Districts 1, 2, 3 and 8.